



ELECTRICAL CONTRACTORS

BENSON ELECTRIC INC.

127 GREENWOOD AVENUE • WAUKEGAN, ILLINOIS • 80087 • 847-336-5520

FAX: 847-336-9979

www.bensonelecinc.com

January 15, 2003

Mr. Ken Hoganson
HVG-Hoganson Venture Group, Inc.
15 Salt Creek Ln., Suite 119
Hinsdale, IL 60521

Dear Mr. Hoganson,

Your firm represented our Company in the recent sale of our Business. This process started in early 2002 with our interviewing various Merger and Acquisition Companies. We interviewed Mr. Tom Whipple and Mr. David Kauppi of your firm and after numerous discussions we chose to hire HVG.

The total process included many long hours and many emotional highs and lows. At all times Tom and David were able to keep our company in focus as to the best path to be taken. They devoted much time and energy to accomplish the best deal for us. Without their expertise and knowledge this transaction would not have taken place. Even up to the last day there were complications which we felt could have jeopardized the deal. Tom and David held things together and we were able to finalize the process.

I felt very comfortable working with Tom and David and just wanted to express my feelings and gratitude to you for their assistance.

Very Truly Yours,

Arthur Goldstein
Secretary

AG/al