



Small Business Computers of New England, Inc.
25 Lowell Street, Suite 401
Manchester, NH 03101
800-647-2263

10/20/2011

Dear Dave:

I just wanted to drop you a quick note to express my thanks for your efforts in our sale to Dr. Charles Mangum. We are very happy with the financial results as well as the positive outcome for our employees and our customers.

As I reflect on this process, I am glad that we had MidMarket Capital as our advocate in representing Small Business Computers of New England to the market. I really appreciated that you understood and defended our commitment to both our employees and our clients to the companies that made proposals. MMCA pursued hundreds of industry and strategic buyers and we feel that the transaction was completed with the best buyer.

We appreciated your preparation in understanding our business and our marketplace so you could most effectively present us to potential buyers. Your guidance in preparing us for buyer conference calls, visits, and contract negotiations was especially helpful. Your knowledge of the business sale process helped us complete our transaction with very little friction.

If a friend or business associate were selling their business, I would feel confident in recommending MidMarket Capital.

Sincerely,

Gene Calvano