



MidMarketCapital, Inc.

REFERRAL FEE AGREEMENT

DATE _____

Dear _____ :
Insert Name of the Referring Professional,

(hereinafter Referring Professional), hereby enter into a Referral Agreement whereas MidMarket Capital, Inc. (MMC) will pay the Referring Professional a Referral Fee of 10 % of the Success Fee received by MMC from the Client Company if a sales transaction is consummated with:

(Client Company name to be inserted)

the Client Company identified to MMC by the Referring Professional.

Referring Professional understands that if an Engagement Agreement is signed between Client Company and MMC and a transaction is not completed, no payments are due from MMC.

This Agreement sets forth the entire agreement and understanding of the parties and may be amended, modified or terminated only by a written instrument signed by the parties hereto. A facsimile copy of the original executed agreement will be deemed an original copy of the document.

MID MARKET CAPITAL, INC.

NAME OF REFERRING PROFESSIONAL

By: _____
David M. Kauppi, President

By: _____
Signature

ACCEPTED AND AGREED TO THIS

ACCEPTED AND AGREED TO THIS

_____ DAY OF _____, 2007

_____ DAY OF _____, 2007

Name _____

Email _____

Phone _____

MidMarketCapital, Inc.

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